

# AUTO FOLDER TRANSFER



## SAY GOODBYE TO INACCURATE REPORTING

Ignite's Auto Folder Transfer (AFT) allows for a loan file to be transferred automatically based on actions within a loan file.

## AUTOMATIC FOLDER TRANSFER TIED TO YOUR WORKFLOW

Many data integrity issues within Encompass are due to incorrect folder designation. This is due to the requirement of the user to transfer the file into the proper folder. The Ignite AFT removes this challenge and automatically transfers the loan file upon completion of a specific action:

- Milestone completion
- Field data entry

## SUCCESSFUL PROCESSES

- Auto transfer of loan from Prospects to Pipeline upon the completion of: Disclosure Issuance
- Auto transfer of loan from Pipeline to Adverse folder based on: Application Denied/Withdrawn
- Auto transfer from Pipeline to Closed Loan folder based on: Docs Signed milestone finished
- Auto transfer from Closed Loan folder to Completed Loans folder upon: Completion milestone finished



FOR MORE INFORMATION, OR TO SCHEDULE A DEMO CONTACT:  
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